

ANNE M. THOMPSON

ATTORNEY AT LAW

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EXPERIENCE

- 1994 - Present – Owner, The Thompson Law Firm Portland, Oregon
Practice Emphases: Wills and Trusts; Tax Planning; Estate and Trust Administration;
Estate and Gift Taxation; Guardianships and Conservatorships; Real Property and Small
Business Advising
- 1989 - 1994 – General Counsel, Miami University Oxford, Ohio
In-house counsel and Assistant to the Provost on higher education law and policy issues
- 1988 - 1989 – Judicial Law Clerk, Lane County Circuit Court Eugene, Oregon
Assisted Judge Douglas R. Spencer in all phases of civil and criminal litigation

EDUCATION

The University of Georgia
Emory University

Juris Doctor, 1988
B.A., Philosophy, 1979

PROFESSIONAL AND COMMUNITY ORGANIZATIONS

Estate Planning Council of Portland, 2000-present
Washington County Bar Association, 1994-present
Chair, Washington County Probate Court Bench-Bar Committee, 2008-present
Oregon State Bar, Estate Planning and Administration Section,
Executive Committee Member, 2003-2008
Oregon State Bar, State Professional Responsibility Disciplinary Board, 1999-2002
Oregon State Bar, Washington County Local Professional Responsibility Committee, 1995-1998
Beaverton Youth Peer Court, 1996-present
Tualatin Hills Park Foundation Board of Trustees, 2002-2006, Honorary Board Member, 2006-present
Leadership Beaverton Board of Trustees, 2002-2004, Treasurer 2003-2004
Beaverton Rotary Club, 1995-2007
Washington County Public Affairs Forum, Member, 1995-present; President, 1996-1997
Society of Native Oregon Born (SNOB)

Admitted to Practice:

Oregon, 1989
Ohio, 1991 (inactive)
Federal District Court for the District of Oregon, 2002

Professional Activities:

Multnomah Bar Association, CLE, "Drafting for the Oregon Inheritance Tax" September, 2009

Oregon State Bar CLE, 2007 Legislative Session Review, "Estate Planning and Administration and Elder Law Section Highlights"

National Association of Insurance and Financial Advisors, Annual Continuing Education Seminar, January 2007, Topic: Basic Estate Planning and Taxes

Oregon State Bar CLE, "Planning the Basic Estate" Seminar, November 2006, Topic: Revocable Trusts

Legislative Study Committee, OSB Estate Planning and Administration Executive Committee: Beneficiary Deeds, 2006

"Basic Estate Planning For Non-Traditional Couples," Oregon State Bar, Oregon Estate Planning and Administration Section Newsletter, Volume XXII, No. 2, April 2005

Oregon State Bar CLE, "Estate Planning for Non-Traditional Couples" Seminar, July 2004, Topic: Transferring Title at Death

Oregon Department of Revenue and OSB Taxation Section, Oregon Inheritance Tax Work Group, 2004

Continuing Legal Education Planning Committee, OSB Estate Planning and Administration Executive Committee:

November 2, 2007, Administering the Basic Estate
June 15, 2007, Hot Topics for Estate Planners
November 3, 2006, Planning for the Basic Estate
June 9, 2006, Hot Topics for Estate Planners
November 5, 2005, Administering the Taxable Estate
June 10, 2005, Hot Topics for Estate Planners
November 12, 2004, Planning for the Taxable Estate
July 29, 2004, Estate Planning for Non-Traditional Couples